ELIMINATE MANUAL REPORTING BY AUTOMATING YOUR APPLICATION!

A company saved their employee time and increased accuracy by automating their reporting process

IVM

acuma

A SAKSOFT COMPANY

CLIENT OVERVIEW

Our Client is a private equity firm with expertise in residential, commercial, distressed securities and hospitality. They provide a wide range of investment opportunities and services, including purchasing residential and commercial loans, loan servicing and asset management. With headquarters in Portland, Oregon and New York, New York, the company is active throughout the United States.

Client
A leading private equity firm

Industry
Banking

Service Offering
Microsoft Business Intelligence and SSRS

Acuma's Microsoft Business Intelligence Solution helped a Client to automate their reporting system and increase accuracy

Business Challenge

The Client was facing challenges in generating the daily borrower's statement due to application curb. A lot of processes had to be done manually which was time consuming and subject to data duplication. They were looking for an application that can automate the manual processes and share PDF reports to specific users through a shared location. Information accuracy was the Client's primary requirement as the information was being shared with the borrowers.

Business Solution

Acuma recommended using Microsoft Business Intelligence Solution to generate daily statements. The architecture of application was designed around SQL Server 2008r by integrating SSRS in such a way so that it won't affect the main application. A report server was created followed by design of reports. All the activities including logic implementation, scheduling the report generation, and sharing with users were automated.

Business Benefits

- A high quality user experience for users with a stable application

- 70% increase in automation saving employee time

- Ensured 100% data accuracy

- 10% reduction in maintenance cost

- Positive customer feedback on the easy and intuitive navigation